























September 2017 Dashboard Statistics

<p>August 2017 Monthly Unemployment Rate 6.3% (139k Unemployed 257k on Live Register (July) 8.3% (-43k) July '16) (CSO- QNHS)</p> <p></p>	<p>Q1 2012- Q1 2017 Jobs Growth since APJ Launch +225,000 (+19,300 Q1 2017 +66,100 2016 +44,500 2015) (CSO)</p> <p></p>	<p>Year 2016 Enterprise Ireland + 9,117 net jobs (Total 201,108 employed) (DJEI AES Survey)</p> <p></p>	<p>Year 2016 IDA Ireland + 11,978 net jobs (Total 199,877 employed) (DJEI AES Survey)</p> <p></p>
<p>Year 2016 Local Enterprise Offices Net Job change +3,679 (Total 34,634 employed) (DJEI)</p> <p></p>	<p>June '16- June '17 eCommerce Spend +19.5% (€7.6bn to June 2017) (€13.2bn full year 2016) (€10.8bn full year 2015) (Central Bank)</p> <p></p>	<p>Year to July '17 Retail Sales +7.0% Volume +3.3% Value (excl. motor sales) (CSO)</p> <p></p>	<p>Year to July '17 New Goods Vehicles -13.2% (+22.6% year 2016) (New and Imported Used Goods Vehicles -0.37%) (CSO)</p> <p></p>
<p>Year to End Q2 2017 Employment Permits -7% (6,688) Received* +14% (5,569) Issued -4% (1,555) ICT Issued (DJEI)</p> <p></p>	<p>July 2017 Receivers appointed over assets of company 238 (+19% change July 2016 - July 2017) (CRO)</p> <p></p>	<p>Year to July 2017 New Company Incorporations 13,144 (+7.9% change July 2016 - July 2017) (CRO)</p> <p></p>	<p>25 August 2017 Euro £0.92 \$1.18 (From 30 Dec.'16 €//\$ +12.0%: €/£ +7.6%) (Central Bank)</p> <p></p>
<p>June '16 to June '17 Manufacturing Turnover -16.8% Value (-8.3% Volume) (CSO)</p> <p></p>	<p>August 2017 Manufacturing PMI 56.1 (54.6 July 2017) Input Costs 57.5 (Investec /Markit)</p> <p></p>	<p>August 2017 Services PMI 58.4 (58.3 July 2017) Input Costs 58.6 (Investec /Markit)</p> <p></p>	<p>July 2017 Construction PMI 56.6 (68.2 June 2017) Input Costs 65.8 (Ulster Bank/Markit)</p> <p></p>
<p>June '16 to June '17 Goods Exports +7.0% (Food & Live Animals +12.5%) (UK exports +14.0% UK imports +7.0%) (CSO)</p> <p></p>	<p>Q1 2016- Q1 2017 Manufacturing Investment -34.7% (€1.1bn Q1 2017 €5.6bn 2016) (PharmaChem €619.9m, ICT €201.7m) (CSO)</p> <p></p>	<p>Q4 2012 to Q2 2017 Credit Guarantee Scheme €74.9m Funding +1,891 New Jobs (1,162 Jobs maintained) (DJEI)</p> <p></p>	<p>October 2012 to Q2 2017 Microfinance Ireland €19.6m approved 46% approval rate (3,145 Jobs maintained) (DJEI)</p> <p></p>
<p>July '16- July '17 Real Harmonised Competitiveness Indicator +1.67% (Real HCI deflated by producer prices) (Central Bank)</p> <p></p>	<p>2016 Q1-Q2- 2017 Q1-Q2 Patents Office Applications -26% (133) Patents -7% (28) SPC's +11% (1984) Trademarks -46% (64) Designs (DJEI)</p> <p></p>	<p>July '16- July '17 Manufacturing Output Prices (exports) -2.4% (Food +4.7%, Dairy +22.5%, Pharma -5.7%) (CSO)</p> <p></p>	<p>July '16- July '17 Services Output Value +10.0% (ICT +14.5% Accommodation & Food -2.2%) (CSO)</p> <p></p>

Note: Direction of arrow indicates change from previous month, quarter or year.

Colour of arrow indicates positive (Green) or negative (Orange) impact on the economy

UK & NI Brexit Economic Dashboard, September 2017

<p>UK GDP Growth (f)</p> <p>2.0% 2017 1.6% 2018 (+0.3% 3 months ending June '17)</p> <p> (OBR & ONS)</p>	<p>UK Inflation (f)</p> <p>2.4% 2017 2.3% 2018 (+2.6% July '17)</p> <p> (OBR & ONS)</p>	<p>UK Current account deficit % GDP (f)</p> <p>-5.2% 2016 -3.5% 2017 -3.2% 2018</p> <p> (OBR & ONS)</p>	<p>UK Unemployment (f)</p> <p>4.9% 2017 5.1% 2018 (4.4% 3 months ending June '17)</p> <p> (OBR & ONS)</p>
<p>July '17 UK Manufacturing PMI</p> <p>55.1 (54.2 June '17)</p> <p> (Markit)</p>	<p>July '17 UK Services PMI</p> <p>53.8 (53.4 June '17)</p> <p> (Markit)</p>	<p>July '17 UK Construction PMI</p> <p>51.9 (54.8 June '17)</p> <p> (Markit)</p>	<p>July '17 Northern Ireland PMI</p> <p>53.1 Output (53.2 June '17) 49.1 Construction 61.1 Input costs</p> <p> (Ulster Bank/Markit)</p>
<p>12 month change to July '17 UK Output Prices</p> <p>+3.2% All Manufacturing (+3.3% June '17) +5.8% food +3.6% Metal, Machinery & equipment Export prices +8.2% (June '17)</p> <p> (ONS)</p>	<p>12 month change to July '17 UK Input Prices</p> <p>+6.5% All Manufacturing (+9.9% Apr '17) +13.1% Home Food inputs +3.8% Imported Food inputs +5.5% imported chemicals +16.4% Imported metals</p> <p> (ONS)</p>	<p>August '16 to 24 August '17 UK Effective Exchange rate</p> <p>-5.7% (-3.1% 04 July '16/'17)</p> <p> (Bank of England)</p>	<p>Currency Forecasts Sterling 2016/'17 (f)</p> <p>£/\$ 1.22 £/€ 1.11 (€/£ 0.90)</p> <p> (NIESR)</p>
<p>3 mths end- June '16/'17 UK Goods Exports Value</p> <p>+12.2% (+15.5% May '16/'17) (Volume +5.0%)</p> <p> (ONS)</p>	<p>3 mths end- June '16/'17 UK Goods Imports Value</p> <p>+11.9% (+13.4% May '16/'17) (Volume +4.8%)</p> <p> (ONS)</p>	<p>3 mths end- June '16/'17 UK Services Exports Value</p> <p>+7.3% (+7.4% May '16/'17)</p> <p> (ONS)</p>	<p>3 mths end- June '16/'17 UK Services Imports Value</p> <p>+5.3% (+4.1% May '16/'17)</p> <p> (ONS)</p>
<p>3 mths end- June '16/'17 UK Exports to Ireland</p> <p>+17.4% (+16.9% May '16/'17)</p> <p> (ONS)</p>	<p>3 mths end- June '16/'17 UK Imports from Ireland</p> <p>+26.5% (+25.3% May '16/'17)</p> <p> (ONS)</p>	<p>June 2017 Ireland's Share of UK Goods Exports</p> <p>5.7% (5.7% May '16)</p> <p> (ONS)</p>	<p>June 2017 Ireland's Share of UK Goods Imports</p> <p>3.1% (3.1% May '16)</p> <p> (ONS)</p>

PMIs – Purchasing Managers Index readings above 50.0 signal growth compared with the previous month, and below 50.0 contraction. Goods trade data excludes oil and erratics such as ships and aircraft.