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<p>February 2017 <b>Monthly Unemployment Rate</b> <b>6.6%</b> (145k Unemployed 276k on Live Register (Feb) 8.4% (-36k) Feb'16) (CSO- QNHS)</p> <p> (DJEI)</p>	<p>Q1 2012- Q4 2016 <b>Jobs Growth since APJ Launch</b> <b>+205,900</b> (+16,700 Q4 2016 +66,100 2016 +44,500 2015) (CSO)</p> <p> (DJEI AES Survey)</p>	<p>Year 2016 <b>Enterprise Ireland</b> <b>+ 8,553 net jobs</b> (Total 201,108 employed)</p> <p> (DJEI AES Survey)</p>	<p>Year 2016 <b>IDA Ireland</b> <b>+ 11,978 net jobs</b> (Total 199,877 employed)</p> <p> (DJEI AES Survey)</p>
<p>Year 2016 <b>Local Enterprise Offices</b> <b>Net Job change</b> <b>+3,679</b> (Total 34,634 employed)</p> <p> (DJEI)</p>	<p>January '16- January '17 <b>eCommerce Spend</b> <b>+34.7%</b> (€1.4bn Jan 2017) (€13.2bn full year 2016) (€10.8bn full year 2015)</p> <p> (Central Bank)</p>	<p>Year to February '17 <b>Retail Sales</b> <b>+5.9% Volume</b> <b>+3.3% Value</b> (excl. motor sales)</p> <p> (CSO)</p>	<p>Year to February '17 <b>New Goods Vehicles</b> <b>-7.2%</b> (+22.6% year 2016)</p> <p> (CSO)</p>
<p>Year to End Q4 2016 <b>Employment Permits</b> <b>+13% (13,371) Received</b> <b>+29% (9,383) Issued</b> <b>+27% (3,180) ICT Issued</b></p> <p> (DJEI)</p>	<p>February 2017 <b>Companies entering receivership</b> <b>116</b> (+152.0% change February 2016 - February 2017)</p> <p> (CRO)</p>	<p>Year to February 2017 <b>New Company Incorporations</b> <b>+3,748</b> (+11.0% change February 2016 - February 2017)</p> <p> (CRO)</p>	<p>20 March 2017 <b>Euro</b> <b>£0.87</b> <b>\$1.08</b> (From 30 Dec.'16 €/£ +2.0%: €/£ +1.4%)</p> <p> (Central Bank)</p>
<p>Year to January 2016 <b>Manufacturing Turnover</b> <b>-8.7% Value</b> (-10.5% Volume)</p> <p> (CSO)</p>	<p>February 2017 <b>Manufacturing PMI</b> <b>53.8</b> (55.5 January 2017)</p> <p> (Source: Investec)</p>	<p>February 2017 <b>Services PMI</b> <b>60.6</b> (61.0 January 2017)</p> <p> (Source: Investec)</p>	<p>February 2017 <b>Construction PMI</b> <b>57.9</b> (55.7 January 2017)</p> <p> (Source: Ulster Bank/Markit)</p>
<p>January '16 to January '17 <b>Goods Exports</b> <b>+13.7%</b> (Food &amp; Live Animals +9.0%) (UK x +12.5%; imports +2.5%)</p> <p> (CSO)</p>	<p>Year 2016 <b>Manufacturing Investment</b> <b>+29%</b> (€5.96bn 2016) (PharmaChem €2.7bn, ICT €2.5bn, Food €370m)</p> <p> (CSO)</p>	<p>Commencement to Q4 2016 <b>Credit Guarantee Scheme</b> <b>€64.6m Funding</b> <b>+ 1,543 New Jobs</b> (1,040 Jobs maintained)</p> <p> (DJEI)</p>	<p>Commencement to Q4 2016 <b>Microfinance Ireland</b> <b>€1.32m approved</b> <b>42% approval rate</b></p> <p> (DJEI)</p>
<p>February '16- February '17 <b>Real Harmonised Competitiveness Indicator</b> <b>-0.75%</b> (Real HCl deflated by producer prices)</p> <p> (Central Bank)</p>	<p>2015- 2016 (Provisional figures) <b>Patents Office Applications</b> <b>-35% (286) Patents</b> <b>-6% (3,584) Trademarks</b> <b>-0.05% (181) Designs</b> (DJEI)</p> <p> (DJEI)</p>	<p>January '16- January '17 <b>Manufacturing Output Prices (exports)</b> <b>+1.6%</b> (Food +2.3%, Dairy +2.9%, Pharma -0.8%)</p> <p> (CSO)</p>	<p>January '16- January '17 <b>Services Output Value</b> <b>+4.7%</b> (ICT + 3.5% Accommodation &amp; Food +1.0%) (CSO)</p> <p> (CSO)</p>

Note: Direction of arrow indicates change from previous month, quarter or year.

Colour of arrow indicates positive (Green) or negative (Orange) impact on the economy

## UK & NI Brexit Economic Dashboard, March 2017

<p><b>UK GDP Growth (f)</b></p> <p><b>2.0% 2017</b> <b>1.6% 2018</b> (+0.7% to Q4'16)</p> <p> Source: OBR</p>	<p><b>UK Inflation (f)</b></p> <p><b>2.4% 2017</b> <b>2.3% 2018</b> (+2.3% Feb '17)</p> <p> Source: OBR &amp; ONS</p>	<p><b>UK Current account deficit % GDP (f)</b></p> <p><b>-5.2% 2016</b> <b>-2.7% 2017</b> <b>-0.5% 2018</b></p> <p> Source: NIESR &amp; ONS</p>	<p><b>UK Unemployment (f)</b></p> <p><b>4.9% 2017</b> <b>5.1% 2018</b> (4.8% Dec'16)</p> <p> Source: OBR</p>
<p><b>Feb '17</b> <b>UK Manufacturing PMI</b></p> <p><b>54.6</b> (55.9 Jan '17)</p> <p> Source: Markit</p>	<p><b>Feb '17</b> <b>UK Services PMI</b></p> <p><b>53.3</b> (54.5 Jan '17)</p> <p> Source: Markit</p>	<p><b>Feb '17</b> <b>UK Construction PMI</b></p> <p><b>52.5</b> (52.2 Jan '17)</p> <p> Source: Markit</p>	<p><b>Feb '17</b> <b>Northern Ireland PMI</b></p> <p><b>53.5 Output</b> (54.2 Jan '17) <b>61.9 Retail</b> <b>51.9 Construction</b> <b>81.1 Input costs</b></p> <p> Source: Ulster Bank/Markit</p>
<p><b>12 month change to Feb '17</b> <b>UK Output Prices</b></p> <p><b>+3.7% All Manufacturing</b></p> <p>+2.3% food +3.7% Metal, Machinery &amp; equipment Export prices +14.6% (Jan '17) Source: ONS</p> <p></p>	<p><b>12 month change to Feb '17</b> <b>UK Input Prices</b></p> <p><b>+19.1% All Manufacturing</b></p> <p>+19.6% Home Food inputs +10.4% Imported Food inputs +7.3% imported chemicals +35.2% Imported metals Source: ONS</p> <p></p>	<p><b>March '16 to 20 March '17</b> <b>UK Effective Exchange Rate</b></p> <p><b>-9.5%</b></p> <p> Source: Bank of England</p>	<p><b>Currency Forecasts</b> <b>Sterling 2016/'17 (f)</b></p> <p><b>£/\$ 1.22</b> <b>£/€ 1.11</b> (€/£ 0.90)</p> <p> Source: NIESR</p>
<p><b>3 mths end- Jan '16/'17</b> <b>UK Goods Exports Value</b></p> <p><b>+17.2%</b> (Volume +1.9%) Source: ONS</p> <p></p>	<p><b>3 mths end- Jan '16/'17</b> <b>UK Goods Imports Value</b></p> <p><b>+18.9%</b> (Volume +8.0%) Source: ONS</p> <p></p>	<p><b>3 mths end- Jan '16/'17</b> <b>UK Services Exports Value</b></p> <p><b>+5.6%</b> Source: ONS</p> <p></p>	<p><b>3 mths end- Jan '16/'17</b> <b>UK Services Imports Value</b></p> <p><b>+0.2%</b> Source: ONS</p> <p></p>
<p><b>3 mths end- Jan '16/'17</b> <b>UK Exports to Ireland</b></p> <p><b>+10.3%</b> Source: ONS</p> <p></p>	<p><b>3 mths end- Jan '16/'17</b> <b>UK Imports from Ireland</b></p> <p><b>+8.8%</b> Source: ONS</p> <p></p>	<p><b>January 2017</b> <b>Ireland's Share of UK Goods Exports</b></p> <p><b>5.7%</b> (5.6% Jan '16) Source: ONS</p> <p></p>	<p><b>January 2017</b> <b>Ireland's Share of UK Goods Imports</b></p> <p><b>3.1%</b> (2.9% Jan '16) Source: ONS</p> <p></p>

PMIs – Purchasing Managers Index readings above 50.0 signal growth compared with the previous month, and below 50.0 contraction. Goods trade data excludes oil and erratics such as ships and aircraft.